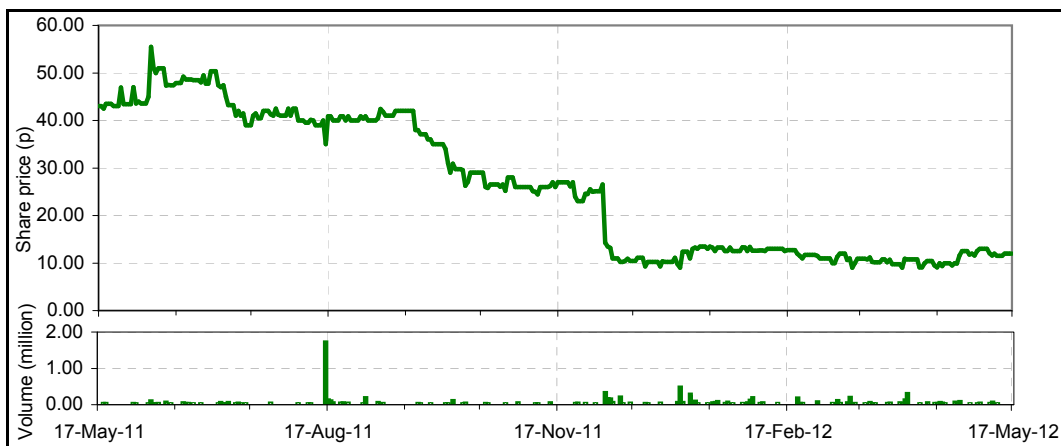


Business Overview

ZOO Digital Group plc provides software and related services that support the authoring, re-purposing and distribution of creative media. ZOO's products form an integrated suite of cloud-based and desktop applications for audio/visual content and printed materials, adapting these media for different languages, formats and delivery mechanisms. By centralising editorial and approval processes via secure cloud-based platforms, ZOO's patented software helps customers to increase their speed of production, reduce costs and protect their brand integrity. ZOO's services enable quicker and more cost effective processes across a wide range of applications and formats, including packaging, printed materials, video products and electronic books. The Group's largest customers include major Hollywood studios, for which the production, marketing and distribution of titles in multiple formats and languages has previously been a lengthy, costly and largely manual process. Increasingly the Group's software is benefiting a variety of companies across sectors where the development of media products, printing, packaging and marketing involves complex processes in multiple countries and languages.


Share Data

Market cap	£3.92M
EPIC	ZOO
Shares in issue (m)	32.66
	15p Ords

52 Week Range

High	54p
Low	9.5p

Diary Dates

Year end 2011/12	31-Mar-12
Prelim results	Jul-12
Half year end 2012/13	Sep-12
Year end 2012/13	31-Mar-13

Full Year Results

Full year to 31 March	2012	2011	2010
	\$'000	\$'000	\$'000
Revenue	11,200	13,757	15,056
Adjusted operating profit†	(800)	1,542	990
Adjusted retained profit/(loss)†		1,191	157
Retained profit/(loss)		995	(872)
Cash flow from operations		855	2,054
Net increase/(decrease) in cash/equiv.		(621)	(193)
Non-Current Assets		9,515	7,461
Current Assets		3,696	4,253
Current liabilities		(9,028)	(4,932)
Non-current liabilities		(191)	(5,138)
Net assets		3,992	1,644

†excluding share based payments and exceptional impairment

Interim Results

Half year to 30 September	2011	2010	2009
	\$'000	\$'000	\$'000
Revenue	5,878	8,060	8,117
Adjusted operating profit	1,087	880	647
Adjusted retained profit/(loss)	1,297	388	(233)
Retained profit/(loss)	1,297	388	(233)

* restated using average GBP to USD exchange rates

Outlook Statement

6-Dec-11: "The Company's ability to adapt its products and business model to meet the new opportunities presented by the radically changing nature of digital media preparation, marketing and consumption, coupled with the actions we have already taken to reduce our fixed cost base, give the board confidence in the future success of the Company."

Latest News

26-Apr-12: "The Board reports that trading for the second half of the financial year has progressed in line with expectations and expects to report turnover for the year to 31 March 2012 of US\$11.2 million (FY2011: US\$13.8 million), including increases in the second half of the year in the number of titles prepared using ZOO's Blu-ray and eBook platforms. The Board is expecting to report improved results for the second half and an adjusted EBITDA for the full year of US\$0.6 million (FY2011: US\$2.5 million) and an operating loss of US\$0.8 million (FY2011: operating profit of US\$1.5 million). The Company had a gross cash balance of US\$1.2 million at 31 March 2012."

Company Contact

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Registrar

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Email: enquiries@shareregistrars.uk.com	Tel: 01252 821390
Web: www.shareregistrars.uk.com	Fax: 01252 719232

Directors Information

		Beneficial Interest
Dr Stuart A Green	CEO	4,861,768
Helen Gilder	GFD	65,087
Gordon Doran	CD	3,233
Roger Jeynes	Chair audit, remun. (chair)	120,000
James Livingston*	NED audit (chair), remun.	4,240

* James Livingston has a non beneficial interest in 6,550,499 shares as an employee with Foresight Group

Total 5,054,328

Major Shareholders

	Shareholding	%
Herald Investment Trust	6,551,352	20.1%
Foresight Group	6,550,499	20.1%
Dr Stuart A Green (CEO)	4,857,335	14.9%
JM Finn	3,112,962	9.5%
Multi Packaging Solutions	2,148,642	6.6%
South Yorkshire Investment Capital Fund	1,945,064	6.0%
Williams de Broe	1,762,302	5.4%
Total	26,928,156	82.4%

Advisors

Broker and Nominated Advisor	finnCap Ltd.
Auditor	PKF (UK) LLP
Solicitor	DLA Piper UK LLP
Financial PR	Newgate Threadneedle